**INTEREST RATES MARKET NOTICE – REVISED**

**Date: 26 July 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRX25”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 26 July 2018**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** FRX25

**Nominal Issued** R 663,000,000.00

**Issue Price** 100%

**Coupon** 9.750%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 26 July 2025

**Books Close Date(s)** 16 January, 16 July

**Interest Payment Date(s)** 26 January, 26 July

**Last Day to Register** By 17:00 on15 January, 15 July

**Issue Date** 26 July 2018

**Date Convention** Following

**Interest Commencement Date** 26 July 2018

**First Interest Payment Date** 26 January 2019

**ISIN No.** ZAG000152828

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRX25%20Final%20Pricing%20Supplement%2026072018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRX25%20Final%20Pricing%20Supplement%2026072018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Evania Muruges RMB +27 11 2821389

Corporate Actions JSE +27 11 5207000